



Rima MAITREHENRY
rmaitrehenry@racine.eu
T. +33 (0)1 44 82 43 00
F. +33 (0)1 44 82 43 43

Paris Bar (2007)
Partner at Racine since 2021

BANKING - FINANCE - INSURANCE

Rima MaitreHenry is partner in Racine's Banking-Finance-Insurance department.

She focuses on the structuring of private equity funds (private equity, funds of funds, secondary funds etc.).

Her practice covers fundraising operations on behalf of sponsors/management companies and also new entrants in this sector (first time funds/first time teams), negotiation on behalf of investors (institutional investors, corporates, family offices etc.) of the terms and conditions of their investment in funds, buy-side and sell-side secondary transactions, as well as certain regulatory aspects relating thereto (AMF approvals, AIFMD and MIFID issues) and governance issues involving management teams (organization, shareholding and carried interest).

With this practice, Rima MaitreHenry is frequently involved in international transactions often requiring the negotiation and implementation of market standard terms.

She is recommended by Chambers (2018, 2019, 2020 and 2021) and Legal 500 EMEA (2018, 2019 and 2020).

AREAS OF EXPERTISE

- Structuring of investment funds (private equity funds, venture, growth, tech, infrastructure, mezzanine/private debt, impact funds),
- Complex structuring of investment funds: feeder funds, parallel funds, co-investment funds, crossover funds,
- Innovative fund structuring transactions: funds in “partnership” mode, evergreen funds,
- Fund reviews: analysis of legal and market terms, side letters negotiation,
- Secondary transactions: structuring of secondary funds vehicles, outright transfers, fund due diligence, team spin-offs, staple financing, rollovers,
- Regulatory aspects applicable to the investment funds: AMF approvals, European passports, marketing, distribution, placement, investment advice etc.

CAREER PRIOR TO JOINING

- Gide Loyrette Nouel
- Morgan Lewis & Bockius
- Debevoise & Plimpton LLP
- ABENEX
- ARDIAN

EDUCATION

- Ph.D in International Law, Université Paris-Sorbonne
- Master's degree in Business School – Management and International Law, HEC-ESCP Paris
- Master's degree in International Law and International Organizations, Université Paris-Sorbonne
- Master's degree in Private and Public Law, Université Saint-Joseph (Beirut)

LANGUAGES

French / English / Arabic

OTHER

Regular lecturer at the American Business School of Paris